

新聞稿

瑞銀完成瑞士銀行股份有限公司與瑞士信貸銀行股份有限公司之合併

台北，2024年5月31日 – 瑞士銀行集團股份有限公司 (UBS Group AG) 今天宣布已完成瑞士銀行股份有限公司 (UBS AG) 與瑞士信貸銀行股份有限公司 (Credit Suisse AG) 之合併。此合併受助於全球監管機構之大力支持，得以於預期時間內完成。

今天，瑞士信貸銀行股份有限公司已於蘇黎世州商業登記處註銷，不再作為獨立個體存在。瑞士銀行股份有限公司繼承了瑞士信貸銀行股份有限公司的所有權利和義務，包括其所有未償還之債務。

隨著時間推進，合併將促進客戶和業務從瑞信搬遷至整合的瑞銀平台，並遵循業務、客戶和產品的特定要求。雖然瑞士信貸銀行股份有限公司的客戶在合併後已成為瑞士銀行股份有限公司的客戶，但除非特別溝通，否則這些客戶在過渡期內將繼續使用瑞信既有的平台和工具與瑞銀互動。

瑞銀集團行政總裁安思杰 (Sergio P. Ermotti) 評論：「今天，我們在整合旅程中實現了一個重要的里程碑。我們母銀行的合併對於促進客戶搬遷至瑞銀平台至關重要。並將在 2024 年下半年開始釋放下一階段的成本、資本、融資和稅收效益。在我們進入這個過渡階段的業務整合期間，我們將繼續專注於服務客戶，貫徹我們的戰略，投資於我們的員工，並在我們生活和工作的群落中充當經濟支柱。」

集團計劃於 2024 年 6 月 7 日完成向單一美國中介控股公司的過渡，預計在 2024 年第三季度完成 Credit Suisse(Schweiz)AG 與 UBS Switzerland AG 的合併，這兩者都需獲得剩餘的監管批准。

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Cautionary statement regarding forward-looking statements

This ad hoc announcement contains statements that constitute “forward-looking statements,” including but not limited to management’s outlook for UBS’s financial performance, statements relating to the anticipated effect of transactions and strategic initiatives on UBS’s business and future development and goals or intentions to achieve climate, sustainability and other social objectives. While these forward-looking statements represent UBS’s judgments, expectations and objectives concerning the matters described, a number of risks, uncertainties and other important factors could cause actual developments and results to differ materially from UBS’s expectations. UBS’s business and financial performance could be affected by other factors identified in our past and future filings and reports, including those filed with the SEC. More detailed information about those factors is set forth in documents furnished by UBS and filings made by UBS with the SEC, including the Risk Factors filed on Form 20-F for the UBS Group AG Annual Report for 2023, filed on 28 March 2024. UBS is not under any obligation to (and expressly disclaims any obligation to) update or alter its forward-looking statements, whether as a result of new information, future events, or otherwise.

31 May 2024

Ad hoc announcement pursuant to Article 53 LR.

News Release

UBS completes merger of UBS AG and Credit Suisse AG

Zurich, 31 May 2024 – UBS Group AG announces today that it has completed the merger of UBS AG and Credit Suisse AG. The completion of the merger within the expected timeline was facilitated by the strong support from regulators across the globe.

Today, Credit Suisse AG has been deregistered in the Commercial Register of the Canton of Zurich and has ceased to exist as a separate entity. UBS AG has succeeded to all the rights and obligations of Credit Suisse AG, including all outstanding Credit Suisse AG debt instruments.

The merger facilitates the migration of clients and operations from Credit Suisse to integrated UBS platforms over time, following business, client- and product-specific requirements. While clients of Credit Suisse AG have become clients of UBS AG upon the merger, they will for an interim period interact with UBS using existing Credit Suisse platforms and tools, except as specifically communicated.

UBS Group Chief Executive Officer Sergio P. Ermotti comments: "Today we have achieved a significant milestone in our integration journey. The merger of our parent banks is critical to facilitating the migration of clients onto UBS platforms. It will also unlock the next phase of cost, capital, funding and tax benefits from the second half of 2024. As we embark on this transitional phase of operational consolidation, we will remain focused on serving our clients, following through on our strategy, investing in our people, and acting as a pillar of economic support in the communities where we live and work."

The transition to a single US intermediate holding company is planned for 7 June 2024, with the merger of Credit Suisse (Schweiz) AG and UBS Switzerland AG continued to be expected in the third quarter of 2024, both subject to remaining regulatory approvals.

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